RECEIVED

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# FORM D



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NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1336468 OMB APPROVAL

OMB Number: Expires:

hours per response

3235-0076 April 30, 2008

16.00

Estimated average burden

SEC	USE ONLY
Prefix	Serial
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DATE	RECEIVED
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Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.) FrontPoint Energy Horizons Fund, L.P.							
Filing Under (Check box(es) that apply):	Rule 504	☐ Rule 505	□ Rule 506	☐ Section	1 4(6) ULOE		
Type of Filing: 🔲 New Filing 🔯	Amendment						
	A. BAS	IC IDENTIFICATION	DATA				
Enter the information requested about the issuer							
Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.) FrontPoint Energy Horizons Fund, L.P.							
Address of Executive Offices	(Number and Stree	t, City, State, Zip Cod	e)	Telephone Numbe	r (Including Area Code)		
Address of Principal Business Operations (if different from Executive Offices)	(Number and Stree	t, City, State, Zip Cod	le)	Telephone Number	r (Including Area Code)		
Brief Description of Business				PROCE	SSED		
			OCT 26 2005				
				THOMSO			
Type of Business Organization				FINANC	-		
☐ corporation	☐ limited partners	hip, already formed		other (please sp	pecify):		
□ business trust	☐ limited partners	hip, to be formed					
Actual or Estimated Date of Incorporation or Or	ganization:	Month	Year	☐ Actual	☐ Estimated		
Jurisdiction of Incorporation or Organization:	•	S. Postal Service abb		te:			

### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

offe	ered for exchange and already exchanged.	4	8	A
	Type of Security		Aggregate Offering Price	Amount Already Sold
	Debt		\$	\$
	Equity		\$	\$
	☐ Common	☐ Preferred		
	Convertible Securities (including warrants)		\$	\$
	Partnership Interests		\$77,949,930	\$77,949,930
	Other (Specify		\$	\$
	Total		\$77,949,930	\$77,949,930
	Answer also in Appendix, Column 3, it	filing under ULOE.		
sec offe and	ter the number of accredited and non-accred curities in this offering and the aggregate doll erings under Rule 504, indicate the number of p d the aggregate dollar amount of their purchases one" or "zero."	ar amounts of their purchases. For ersons who have purchased securities	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		15	
	Non-accredited Investors			
				\$
	Total (for tilings under Dule 504 only)			.79
sec mo	Answer also in Appendix, Column 4, it his filing is for an offering under Rule 504 or 505, curities sold by the issuer, to date, in offerings of onths prior to the first sale of securities in this offer	enter the information requested for all the types indicated, in the twelve (12)		, <del>,</del>
sec mo	Answer also in Appendix, Column 4, it his filing is for an offering under Rule 504 or 505, curities sold by the issuer, to date, in offerings of	filing under ULOE. enter the information requested for all the types indicated, in the twelve (12)	Type of	Dollar Amount
sec mo	Answer also in Appendix, Column 4, it his filing is for an offering under Rule 504 or 505, curities sold by the issuer, to date, in offerings of onths prior to the first sale of securities in this offer	filing under ULOE. enter the information requested for all the types indicated, in the twelve (12)		•
sec mo	Answer also in Appendix, Column 4, in this filing is for an offering under Rule 504 or 505. Curities sold by the issuer, to date, in offerings of which prior to the first sale of securities in this offer the C - Question 1.  Type of offering Rule 505	enter the information requested for all the types indicated, in the twelve (12) ing. Classify securities by type listed in	Type of Security	Dollar Amoun
sec mo	Answer also in Appendix, Column 4, in this filing is for an offering under Rule 504 or 505, curities sold by the issuer, to date, in offerings of on this prior to the first sale of securities in this offer the C — Question 1.  Type of offering	enter the information requested for all the types indicated, in the twelve (12) ing. Classify securities by type listed in	Type of Security	Dollar Amoun Sold
sec mo	Answer also in Appendix, Column 4, in this filing is for an offering under Rule 504 or 505. Curities sold by the issuer, to date, in offerings of which prior to the first sale of securities in this offer the C - Question 1.  Type of offering Rule 505	enter the information requested for all the types indicated, in the twelve (12) ing. Classify securities by type listed in	Type of Security	Dollar Amoun Sold \$
sec mo	Answer also in Appendix, Column 4, in this filing is for an offering under Rule 504 or 505. Curities sold by the issuer, to date, in offerings of with prior to the first sale of securities in this offer the C - Question 1.  Type of offering Rule 505	enter the information requested for all the types indicated, in the twelve (12) ing. Classify securities by type listed in	Type of Security	Dollar Amount Sold \$
a. the	Answer also in Appendix, Column 4, in this filing is for an offering under Rule 504 or 505, curities sold by the issuer, to date, in offerings of inthis prior to the first sale of securities in this offer of t C – Question 1.  Type of offering Rule 505 Regulation A  Rule 504 Total  Furnish a statement of all expenses in connecting securities in this offering. Exclude amounts related in this offering.	enter the information requested for all the types indicated, in the twelve (12) ing. Classify securities by type listed in on with the issuance and distribution of ting solely to organization expenses of to future contingencies. If the amount e and check the box to the left of the	Type of Security	Dollar Amount Sold \$ \$ \$ \$
a. the	Answer also in Appendix, Column 4, in this filing is for an offering under Rule 504 or 505, curities sold by the issuer, to date, in offerings of the first sale of securities in this offer of t C – Question 1.  Type of offering Rule 505 Regulation A Rule 504 Total  Furnish a statement of all expenses in connect is securities in this offering. Exclude amounts related in the subject and expenditure is not known, furnish an estimate the securities in this offering.	enter the information requested for all the types indicated, in the twelve (12) ing. Classify securities by type listed in on with the issuance and distribution of ting solely to organization expenses of to future contingencies. If the amount e and check the box to the left of the	Type of Security	Dollar Amount Sold \$ \$ \$ \$
a. the	Answer also in Appendix, Column 4, in this filing is for an offering under Rule 504 or 505, curities sold by the issuer, to date, in offerings of inthis prior to the first sale of securities in this offer of t C – Question 1.  Type of offering Rule 505 Regulation A  Rule 504 Total  Furnish a statement of all expenses in connecting securities in this offering. Exclude amounts related in this offering.	enter the information requested for all the types indicated, in the twelve (12) ing. Classify securities by type listed in on with the issuance and distribution of ting solely to organization expenses of to future contingencies. If the amount e and check the box to the left of the	Type of Security	Dollar Amount Sold  \$ \$ \$ \$ \$ \$
a.	Answer also in Appendix, Column 4, in this filing is for an offering under Rule 504 or 505. Curities sold by the issuer, to date, in offerings of which sprior to the first sale of securities in this offer of t C – Question 1.  Type of offering Rule 505	enter the information requested for all the types indicated, in the twelve (12) ing. Classify securities by type listed in on with the issuance and distribution of ting solely to organization expenses of to future contingencies. If the amount e and check the box to the left of the	Type of Security	Dollar Amoun Sold  \$ \$ \$ \$ \$ \$ \$ \$
a. the	Answer also in Appendix, Column 4, in this filing is for an offering under Rule 504 or 505, curities sold by the issuer, to date, in offerings of the interest of the first sale of securities in this offer of the C – Question 1.  Type of offering Rule 505 Regulation A Rule 504 Total  Furnish a statement of all expenses in connect in securities in this offering. Exclude amounts related in the information may be given as subject an expenditure is not known, furnish an estimate imate.  Transfer Agent's Fees Printing and Engraving Costs.	enter the information requested for all the types indicated, in the twelve (12) ing. Classify securities by type listed in on with the issuance and distribution of ting solely to organization expenses of to future contingencies. If the amount e and check the box to the left of the	Type of Security	Dollar Amoun Sold  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
a.	Answer also in Appendix, Column 4, it his filing is for an offering under Rule 504 or 505, curities sold by the issuer, to date, in offerings of inthis prior to the first sale of securities in this offer it C – Question 1.  Type of offering Rule 505	enter the information requested for all the types indicated, in the twelve (12) ing. Classify securities by type listed in on with the issuance and distribution of ting solely to organization expenses of to future contingencies. If the amount e and check the box to the left of the	Type of Security	Dollar Amoun Sold  \$
a.	Answer also in Appendix, Column 4, in this filing is for an offering under Rule 504 or 505, curities sold by the issuer, to date, in offerings of inthis prior to the first sale of securities in this offer of the C – Question 1.  Type of offering Rule 505 Regulation A Rule 504 Total  Furnish a statement of all expenses in connect in securities in this offering. Exclude amounts related in the information may be given as subject an expenditure is not known, furnish an estimate imate.  Transfer Agent's Fees Printing and Engraving Costs.  Legal Fees.  Accounting Fees.	enter the information requested for all the types indicated, in the twelve (12) ing. Classify securities by type listed in on with the issuance and distribution of ting solely to organization expenses of to future contingencies. If the amount e and check the box to the left of the	Type of Security	Dollar Amount Sold  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
a. the	Answer also in Appendix, Column 4, in this filing is for an offering under Rule 504 or 505, curities sold by the issuer, to date, in offerings of this prior to the first sale of securities in this offer of C – Question 1.  Type of offering Rule 505	enter the information requested for all the types indicated, in the twelve (12) ing. Classify securities by type listed in on with the issuance and distribution of ting solely to organization expenses of to future contingencies. If the amount e and check the box to the left of the	Type of Security	Dollar Amount Sold  \$

	C: OFFERING P	RICE, NUMBER OF INVESTORS, EXPENS	SES AND	USE OF PROCEEDS	* / A   W	
	<ul> <li>Enter the difference between the aggre</li> <li>Question 1 and total expenses in responsible "adjusted gross proceeds to the issuer."</li> </ul>		e is		\$77,754,930	
5.	Indicate below the amount of the adjusted of to be used for each of the purposes shown furnish an estimate and check the box to the listed must equal the adjusted gross proceed—Question 4.b above.	If the amount for any purpose is not know e left of the estimate. The total of the payme	wn, ints			
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees			\$		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installa	tion of machinery and equipment	🗆	\$		\$
	Construction or leasing of plant building	gs and facilities	🗆	\$		\$
	Acquisition of other businesses (includi offering that may be used in exchange	ng the value of securities involved in this for the assets or securities of another issuer		\$		\$
	Repayment of indebtedness	; 		\$		\$
				\$		\$
	Investments in equit	y and equity-linked securities of companies i related and utility sectors		\$	. <b>=</b>	\$77,754,930
				\$		\$
	Column Totals			\$		\$77,754,930
	Total Payments Listed (column totals a	dded)			54,930	
	A Kadada Tabala ay ay ay ay ay ay ay	D. FEDERAL SIGNATURE				
cor	e issuer has duly caused this notice to be signinstitutes an undertaking by the issuer to furnish nished by the issuer to any non-accredited invi	n to the U.S. Securities and Exchange Comm	nission, up	notice is filed under Rule oon written request of its	505, t staff, t	he following signature he information
Iss	uer (Print or Type)	Signature / /	<del></del>	Date		
FrontPoint Energy Horizons Fund, L.P.		Me		October 🖟 , 2005		
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)				
Art	thur Lev	Senior Vice President of FrontPoint Ene	rgy Horizo	ons Fund GP, LLC, gene	ral par	tner of the Issuer
		: :				
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Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)